



A-MAX HOLDINGS LIMITED
奧瑪仕控股有限公司*
(Incorporated in Bermuda with limited liability)
(Stock Code: 959)

ANNOUNCEMENT

The Company noted today's increases in the trading price and volume of the shares of the Company and state that the Company is not aware of any reasons for such increases, save as disclosed in this announcement.

Shareholders of the Company and public investors are advised to exercise caution when dealing in the shares of the Company.

A-Max Holdings Limited (the "**Company**") noted today's increase in the trading price and volume of the shares of the Company and wishes to state that the Company is not aware of any reasons for such increases, save as disclosed in this announcement.

The Company wishes to inform the public that the Company is in preliminary discussion with an independent third party on possible further engagement by the Company in the gaming business in Macau (the "**Proposed Transaction**"). The detailed terms, timetable and form of the Proposed Transaction are still being discussed and as at the date of this announcement, no binding agreements in relation to the Proposed Transaction have been entered. The Company will keep the market informed by way of announcement in compliance with the requirements of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**") as and when appropriate.

As the Proposed Transaction may or may not materialise, shareholders of the Company and public investors are advised to exercise caution when dealing in the shares of the Company.

Save as disclosed above, the Company is not aware of any negotiations or agreements relating to intended acquisitions or realisations which are discloseable under Rule 13.23 of the Listing Rules, nor is the board of directors of the Company aware of any matter discloseable under the general obligation imposed by Rule 13.09 of the Listing Rules, which is or may be of a price-sensitive nature.

This announcement is made by the order of the Board, of which the directors individually and jointly accept responsibility for the accuracy of the information contained in this announcement.

By Order of the Board of
A-MAX HOLDINGS LIMITED
Cheung Nam Chung, Brian
Chairman

30 May 2007

As at the date of this announcement, the Board of Directors of the Company comprises of Mr. Cheung Nam Chung, Brian, Mr. Lam Cheok Va, Francis, Mr. Chan Chi Yuen, Ms. Li Wing Sze, Mr. Chen Zhiquan and Mr. Lee Keung Shing being the Executive Directors, and Mr. Chan Chiu Hung, Alex, Mr. Ng Wai Hung and Mr. Lee Tsz Hong being the Independent Non-executive Directors.

* for identification purpose only